A photograph of a large, ancient stone ruin, likely a castle or church tower, with several tall, narrow towers and a central section. The structure is made of weathered stone and is set against a blue sky with light clouds. The foreground is a green lawn.

2019-20 BUDGET BOOK

Mae'r ddogfen yma hefyd ar gael yn Gymraeg.
This document is also available in Welsh.

CONTENTS

	Page
2019-20 Revenue and Capital Budget	
- Introduction	1
- Financial Overview	2-3
- Funding of the Council's Services	4-5
Summary of Charges to be Levied	
- Council Tax Requirement 2019-20	6
- Council Tax 2019-20 Band Range Values – Bridgend County Borough Council	7
- Band D Council Tax % Increase 2019-20	7
- Band D Council Tax Charges by Community Council Area 2019-20	8
- Percentage of Dwellings by Property Band as at 21.1.2019	8-9
- Non Domestic (Business) Rates (NDR)	10
Revenue Budget 2019-20	
- Gross Budget to Net Budget	11
- Net Revenue Expenditure by Service Directorate-Summary	11
- Net Revenue Expenditure by Service Chart	12
- Funding of Net Revenue Expenditure	12
- Net Service Expenditure by Subjective Type	13
- Net Budget by Well-Being Objective	13
- Gross Revenue Expenditure by Type Of Spend	14
- Gross Revenue Expenditure	
• Where the Money Comes From	15
• Where the Money Is Spent	16
- Net Revenue Expenditure by Directorate	17-30
2019-20 Capital Budget	
- Capital Budget	31
- Sources of Capital Financing	32
- Allocation of the Capital Budget	33
- Capital Expenditure by Service	33
- Capital Expenditure by Well-Being Objective	34
Bridgend County Borough Council- Key Statistics	
- Bridgend County Borough Council	35
- Service Statistics	36-40
Wales Comparative Statistics	
- Wales Comparative Statistics	41-43
Glossary of Terms	44-47



2019-20 REVENUE & CAPITAL BUDGET

Introduction

This document sets out Bridgend County Borough Council's Revenue and Capital budgets for 2019-20 in a summarised format, together with other financial information

It contains a summary of the budget approved by full Council on 20 February 2019, and other information regarding the funding of the overall budget, including the way in which the Council Tax is set. It also contains the Capital Programme which runs up until 2028-29.

The information contained within this document is to help assist the Public, Members, Chief Officers, and their staff in understanding the current financial position and in preparing for future budgets.

Any enquiries about the content of this booklet should be made to the Interim Head of Finance and Section 151 Officer, Civic Offices, Angel Street, Bridgend, CF31 4WB or email Gill.Lewis@Bridgend.gov.uk.

Financial Overview

The Council's gross budget for 2019-20 will be around £420 million. A Council's gross budget is similar to "turnover" in the private sector. Many services are funded by specific grants or supported by fees and charges which in public sector accounting are not considered as part of the net revenue budget. The Council's net revenue budget for 2019-20 is £270.809 million.

Around £180 million of this amount is spent on the Council's own staff including teachers and school support staff. Much of the cost of the services provided by external organisations is also wage related – these include, for example, waste collection operatives, domiciliary care workers, leisure staff and foster carers.

As well as having reduced income to fund services, there are other pressures that squeeze resources. One of these is legislative changes. This includes regulations and legislation from Welsh Government (WG) either directly or indirectly – for example pressures and new responsibilities arising from the Social Services and Well-Being (Wales) Act 2014 and the Additional Learning Needs and Education Tribunal (Wales) Act 2018.

Another significant pressure arises through demographic changes. People are living longer which is good news but that can also bring increased dependency through people living with more complex or multiple conditions. Additionally, we are seeing an increase in the number of pupils at our schools, which places increased pressure on school budgets.

The Council has adopted a Corporate Plan that sets out the approaches that it will take to manage these pressures whilst continuing to ensure that, as far as possible, services can be provided that meet the needs of the Bridgend community. These approaches are:

- Though a large and complex organisation, the Council will make every effort to work as one single organisation. That means avoiding duplication and double handling of data through sharing of systems and processes. This isn't always as easy as it sounds because different rules or opportunities often apply to different services. Nevertheless acting as 'One Council working together to improve lives' is enshrined in the Council's vision.
- Wherever possible the Council will support communities and people to create their own solutions and reduce dependency on the Council. This is because it is not sustainable for the Council to continue to aspire to meet all and every need that arises and because there is capacity, talent and ideas in other parts of the community that can be encouraged to play an active and effective role. The

Council has a role in encouraging and leading this approach and has adopted this as one of its underlying principles.

- The Council has agreed a principle of focusing diminishing resources on communities and individuals with the greatest need. Parts of our community have long standing problems of poverty. The solutions to this are not all in the direct control of the Council (for example the effects of changes to the welfare system) but where possible the Council has agreed that it wants to both alleviate problems in these areas and develop longer term sustainable solutions.
- The Council has three priorities that reflect these and other principles. These three priorities are our wellbeing objectives under the Well-being of Future Generations (Wales) Act 2015 and set out our contributions towards the meeting the Act's seven national goals.
- One of these priorities is to make “Smarter Use of Resources”. This means we will ensure that the Council’s resources (financial, physical, human and technological) are used as effectively and efficiently as possible and support the development of resources throughout the community that can help deliver the Council’s priorities¹

¹Well-being Objectives



Funding of the Council's Services

Council Services

The Council delivers or enables many hundreds of services across all the diverse communities within the county borough and is responsible for providing services such as education, social care, maintaining highways, parks and open spaces, public transport, rights of way and road safety, refuse collection, street cleaning, revenues and benefits, public protection, registrars and sports, arts and libraries through our partners HALO and Awen.

The Council incurs two types of expenditure – revenue expenditure and capital expenditure.

Revenue Expenditure

Revenue expenditure covers spending on day to day costs of services including staff salaries, maintenance of buildings and general supplies, commissioning and equipment. This expenditure is paid for from the income received from council tax payers, business ratepayers, the fees and charges levied for certain services and by grants received from government.

Capital Expenditure

Capital expenditure covers spending on assets such as roads, new schools, redevelopment and the major renovation of buildings. These assets will provide benefits to the community for several years and the expenditure is mainly financed from borrowing, capital grants and the sale of unwanted land and buildings.

Sources of Funding

The main sources of income that the Council receives are fees and charges, grants, business rates and council tax. A definition of these are provided below:

- **Fees & Charges**

Sources of income from fees and charges vary from parking charges to residential accommodation for the elderly, school meal charges, planning charges, bulky waste collection, hire of facilities and income from commercial lets such as industrial units.

- **Government Grant and (Business) Rates**

The Welsh Government provides funding for local authorities through a number of sources, including the largest single grant known as the Revenue



Support Grant, which can be used for any purpose they choose in delivering the services for which they are responsible. Other funding provided to Councils by Welsh Government includes grants for specific purposes. In addition to the funding authorities receive from the Welsh Government, they receive some ring-fenced grants from other government bodies (these grants can only be used for the specific purposes for which they are provided). In addition, they receive income from nationally set non-domestic (business) rates and from locally set council tax.

Local authorities also receive grants from Welsh Government for capital spending, and they can determine how much they can afford to borrow based on a prudent assessment of their finances using professional codes of practice (Prudential Code). Money borrowed under the code is referred to as Prudential Borrowing.

- **Council Tax**

After taking account of income from fees and charges, government grants and non-domestic rates, revenue expenditure is financed by a Council Tax, levied on each property within the Council's area, subject to certain discounts and exemptions.

The Council Tax is the only tax based element of the Council's funding which is not determined by the government. In 2019-20, Council Tax income represents 19% of the Council's Gross Revenue Expenditure.



SUMMARY OF CHARGES TO BE LEVIED

Council Tax Requirement 2019-20

To finalise its budget the Council must set a council tax requirement – the amount of money to be raised by council tax. This is after funding all pressures and assessing the levels of income from the government and elsewhere. The council tax only accounts for 19% of the money that the Council receives. The level of the increase seeks to strike an appropriate balance between the needs of the Council and its citizens. The Gross Council Tax base for Bridgend for 2019-20 is 54,807.11 Band D equivalent properties and the estimated collection rate is 98%. The Net Council tax base is, therefore, 53,710.97 which gives a band D council tax of £1,470.87, as detailed in the table below:

The average Bridgend County Borough Council Tax is calculated below:

Bridgend County Borough Council	2018-19 £	2019-20 £
Expenditure charged to Revenue Account	402,092,022	420,070,344
Income credited to Revenue Account	-136,107,925	-149,261,710
Sub-Total	265,984,097	270,808,634
Revenue Support Grant (RSG)	-145,779,915	-145,354,407
NNDR (Business Rates) Distribution	-45,801,827	-46,452,373
Sub-Total	74,402,355	79,001,854
Council Tax Requirement	74,402,355	79,001,854
Net Council Tax Base (Band D Equivalent)	53,315.53	53,710.97
Band D Council Tax Requirement	£1,395.51	£1,470.87
Percentage Change over previous year	4.50%	5.40%

The amount of Council tax a resident pays depends on which band their property/ dwelling is in. Each dwelling is allocated to one of nine bands by the Valuation Office Agency, the band the dwelling is allocated to will be based on the value of the property as at 1 April 2003. Therefore the value of a home today is not a good guide to what the band should be.

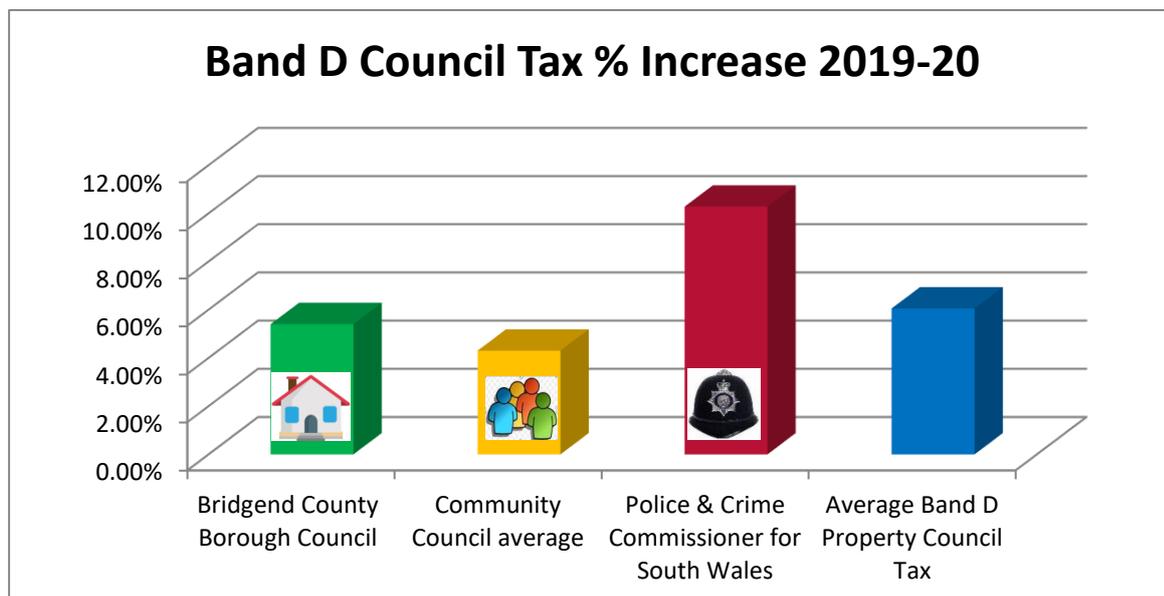
The table below shows the level of Council Tax for Bridgend County Borough Council’s residents by valuation band.

Council Tax 2019-20 Band Range Values – Bridgend County Borough Council

Band	Range of Dwelling Value (Value as at 1.4.2003)	Council Tax 2018-19	Council Tax 2019-20
A	Up to £44,000	930.34	980.58
B	£44,001 to £65,000	1,085.40	1,144.01
C	£65,001 to £91,000	1,240.45	1,307.44
D	£91,001 to £123,00	1,395.51	1,470.87
E	£123,001 to £162,000	1,705.62	1,797.73
F	£162,001 to £223,000	2,015.74	2,124.59
G	£223,001 to £324,000	2,325.85	2,451.45
H	£324,001 to £424,000	2,791.02	2,941.74
I	£424,001 and over	3,256.19	3,432.03

The council tax bill for 2019-20 financial year (1 April 2019 to 31st March 2020) is made up of charges from Bridgend County Borough Council, the Police & Crime Commissioner for South Wales and Community/Town Councils. The Council collects the charges for the other two bodies via the council tax mechanism. The monies collected are then paid over to the relevant bodies in line with the amount they have included in their budget to be charged to households in the county borough of Bridgend.

The amount to be met from council tax this year amounts to £79 million, an average Band D increase of 5.4% for the county borough council element. The Police and Crime Commissioner for South Wales precept has increased by an average Band D equivalent of 10.28%, and the average Band D community council precept has increased by 4.3%. The total average overall increase in council tax is 6.05%.



**Band D Council Tax Charges by Community Council Area 2019-20**

The previous table showed the Council Tax for Bridgend County Borough Council's residents by property band. Community Council precepts vary across the County producing variations and the table below shows the total payable by community council area for 2019-20 for a Band D property:

Community Council	Bridgend CBC £	Community / Town Council £	Police £	Total £
Brackla Community Council	1,470.87	40.45	257.52	1,768.84
Bridgend Town Council	1,470.87	94.24	257.52	1,822.63
Cefn Cribbwr Community Council	1,470.87	55.08	257.52	1,783.47
Coity Higher Community Council	1,470.87	25.66	257.52	1,754.05
Cornelly Community Council	1,470.87	52.24	257.52	1,780.63
Coychurch Higher Community Council	1,470.87	30.49	257.52	1,758.88
Coychurch Lower Community Council	1,470.87	39.38	257.52	1,767.77
Garw Valley Community Council	1,470.87	49.12	257.52	1,777.51
Laleston Community Council	1,470.87	37.76	257.52	1,766.15
Llangynwyd Lower Community Council	1,470.87	49.35	257.52	1,777.74
Llangynwyd Middle Community Council	1,470.87	53.50	257.52	1,781.89
Maesteg Town Council	1,470.87	60.00	257.52	1,788.39
Merthyr Mawr Community Council	1,470.87	32.54	257.52	1,760.93
Newcastle Higher Community Council	1,470.87	25.78	257.52	1,754.17
Ogmore Vale Community Council	1,470.87	28.86	257.52	1,757.25
Pencoed Town Council	1,470.87	45.23	257.52	1,773.62
Porthcawl Town Council	1,470.87	52.29	257.52	1,780.68
Pyle Community Council	1,470.87	44.14	257.52	1,772.53
St Brides Minor Community Council	1,470.87	25.61	257.52	1,754.00
Ynysawdre Community Council	1,470.87	34.73	257.52	1,763.12

Percentage of Dwellings by Property Band as at 21.1.2019

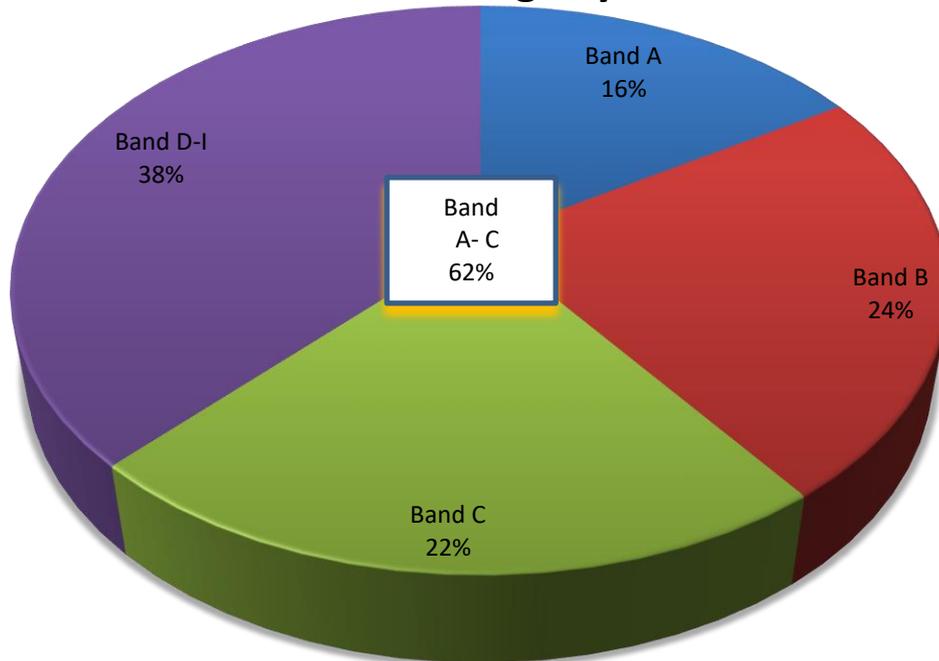
Properties are allocated to bands by the Valuation Office Agency (VOA), an independent agency which is not part of the Council. Since 2005, council tax has been calculated by using nine valuation bands (bands A to I) that were established in 2005 using 2003 house values.

For Band A properties, which account for just over 16% of properties in Bridgend County Borough, the council's element of Council tax is £980.58. The table below provides details of the percentage of council dwellings by council tax band.

Band	Range of Dwelling Value (Value as at 1.4.2003) £.p.	Ratio	Number of Dwellings	% of dwelling in band	BCBC Council Tax 2019-20 £
A	Up to £44,000	6/9	10,412	16.17%	980.58
B	£44,001 to £65,000	7/9	15,194	23.60%	1,144.01
C	£65,001 to £91,000	8/9	14,460	22.46%	1,307.44
D	£91,001 to £123,00	9/9	10,467	16.25%	1470.87
E	£123,001 to £162,000	11/9	7,691	11.94%	1,797.73
F	£162,001 to £223,000	13/9	4,328	6.72%	2,124.59
G	£223,001 to £324,000	15/9	1,457	2.26%	2,451.45
H	£324,001 to £424,000	18/9	282	0.43%	2,941.74
I	£424,001 and over	21/9	106	0.17%	3,432.03

62% of properties in Bridgend County Borough pay less than the 'Band D' equivalent which is the band used to compare levels of Council Tax

% of Dwellings By Band



Non- Domestic (Business) Rates (NDR)

NDR are the means by which businesses and other users of non-domestic property contribute towards the costs of local authority services. The National Business Rate multiplier is set by Welsh Government each year in accordance with paragraph 3B of Schedule 7 to the Local Government Finance Act 1988. The calculation is based on a formula which takes account of the annual change in Consumer Price Index (CPI), and for the financial year 2019-20 the multiplier will be 0.526.

Non-Domestic (Business) Rates	2019-20	2018-19
National Business Rate (set by Welsh Government)	52.6p per £	51.4p per £

Non- Domestic Rates (NDR) are calculated by taking the Rateable Value (RV) of a property and multiplying it by the NDR 'multiplier' for the year in question.

Empty business properties are exempt from paying business rates for 3 months after the property becomes vacant. There are also additional exemptions for certain types of property or for properties under a set rateable value.

Properties exempt from business rates include: agricultural land and buildings including fish farms, buildings used for training or the welfare of disabled persons and buildings registered for public religious worship and church halls.

Small Business Rate Relief In Wales - A new permanent scheme came into force on 1 April 2018. Under the current scheme, business premises with a rateable value of up to £6,000 will receive 100% relief and those with a rateable value between £6,001 and £12,000 will receive relief on a tapered basis from 100% to zero.

The following types of business will continue to get relief as follows:

- The High Street Rates Relief Scheme has been extended for 2019-20. The enhanced scheme will provide support to all retailers in Wales with a rateable value of up to £50,000.
- Post offices with a rateable value up to £9,000 receive 100% relief, and post offices with a rateable value between £9,001 and £12,000 receive 50% relief.
- Eligible registered childcare premises with a rateable value of up to £6,000 receive 100% relief; and those with a rateable value between £6,001 and £20,500 receive relief on a tapered basis from 100% to zero.

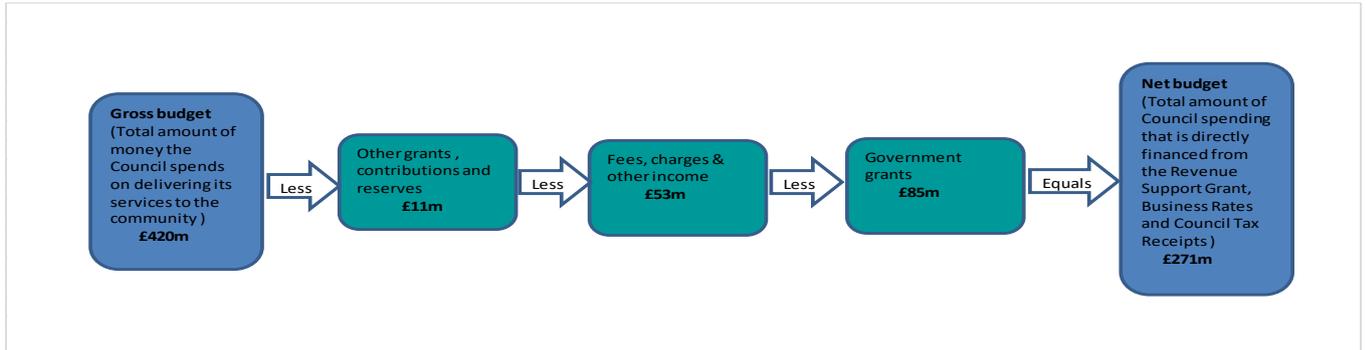
Further information on Business Rates Relief in wales can be found at the following website address: <https://businesswales.gov.wales/business-rates-relief-in-wales>

REVENUE BUDGET 2019-20

Gross Budget to Net Budget

As part of the budget and the Council Tax setting process, the Council is required by the Local Government Finance Act 1992 (section 32) to produce a calculation of estimated net expenditure known as the budget requirement.

The diagram below explains the difference between gross and net budget:



Revenue Account

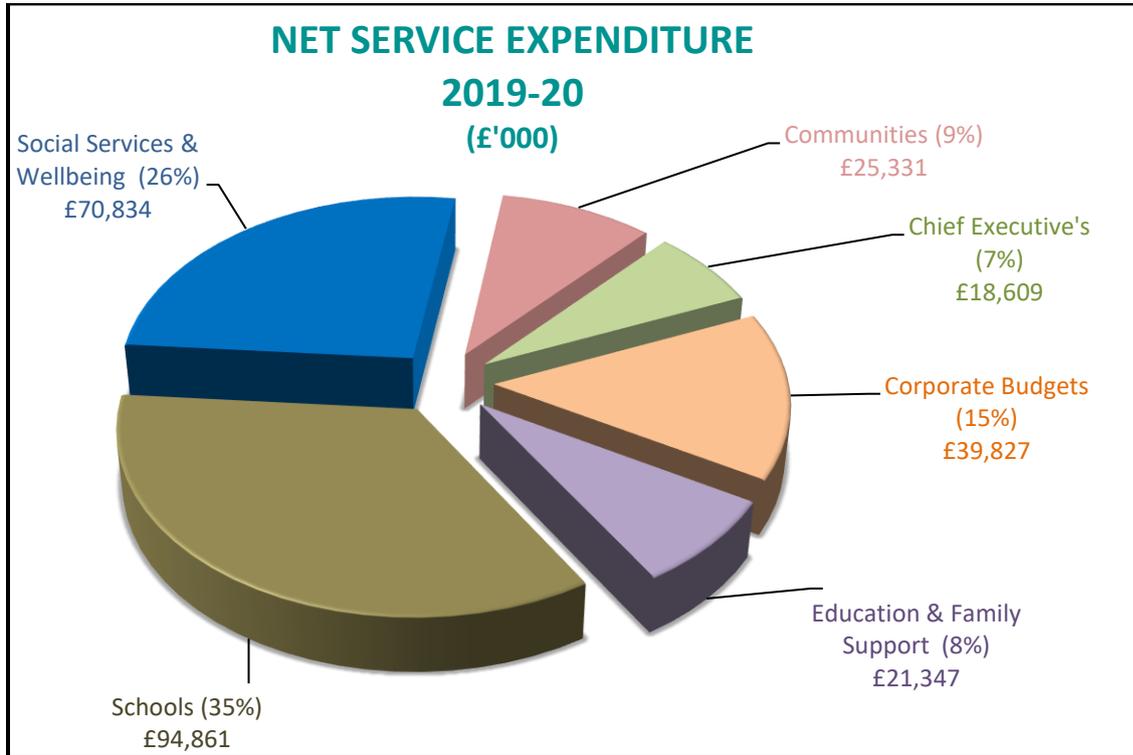
This is the account from which day to day spending on a local authority’s services is met. It is the most scrutinised and publicised expenditure as it covers all of the Council’s services and it is funded in part, although not solely, from Council Tax Income.



Net Revenue Expenditure by Service Directorate – Summary

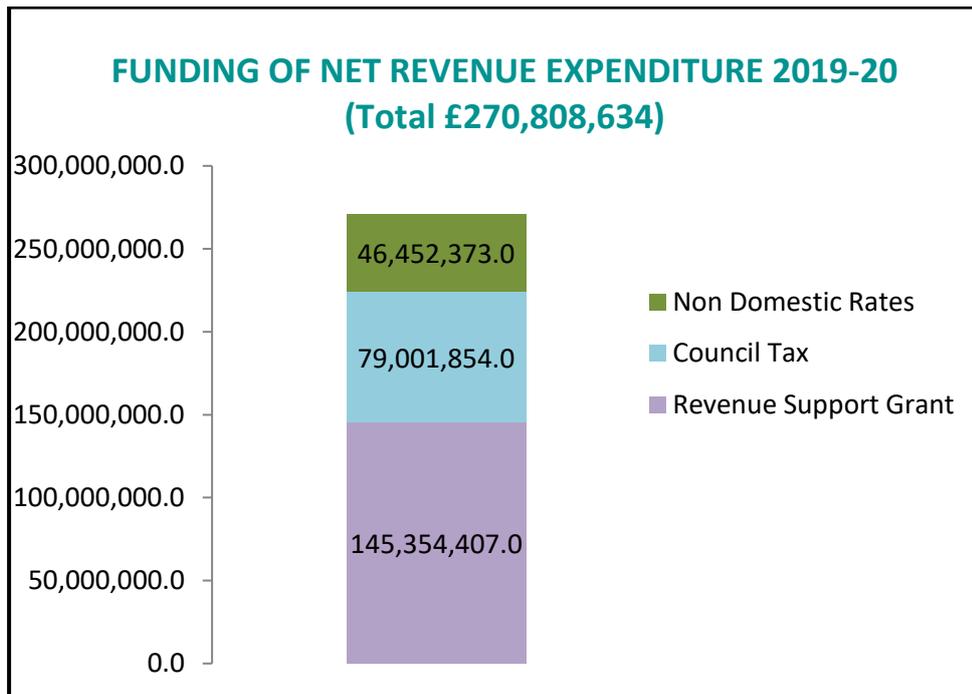
Service Expenditure	Net Budget £	Notional Band D Equivalent £
Central Education & Family Support	21,347,200	115.95
Schools	94,860,800	515.23
Social Services & Wellbeing	70,834,000	384.73
Communities	25,331,000	137.58
Chief Executive's	18,609,000	101.07
<u>Corporate Budgets</u>		
Capital Financing	7,430,000	40.36
Levies	7,376,124	40.06
Repairs and Maintenance	870,000	4.73
Council Tax Reduction Scheme	14,854,000	80.68
Apprenticeship Levy	700,000	3.80
Pension Related Costs	430,000	2.34
Insurance Premiums	1,587,510	8.62
Other Corporate Budgets	6,579,000	35.73
Net Expenditure to be funded	270,808,634	1,470.87

Net Revenue Expenditure by Service (£270,808,634)



Funding of Net Revenue Expenditure

The following chart analyses the principal sources of funding of net expenditure for 2019-20:

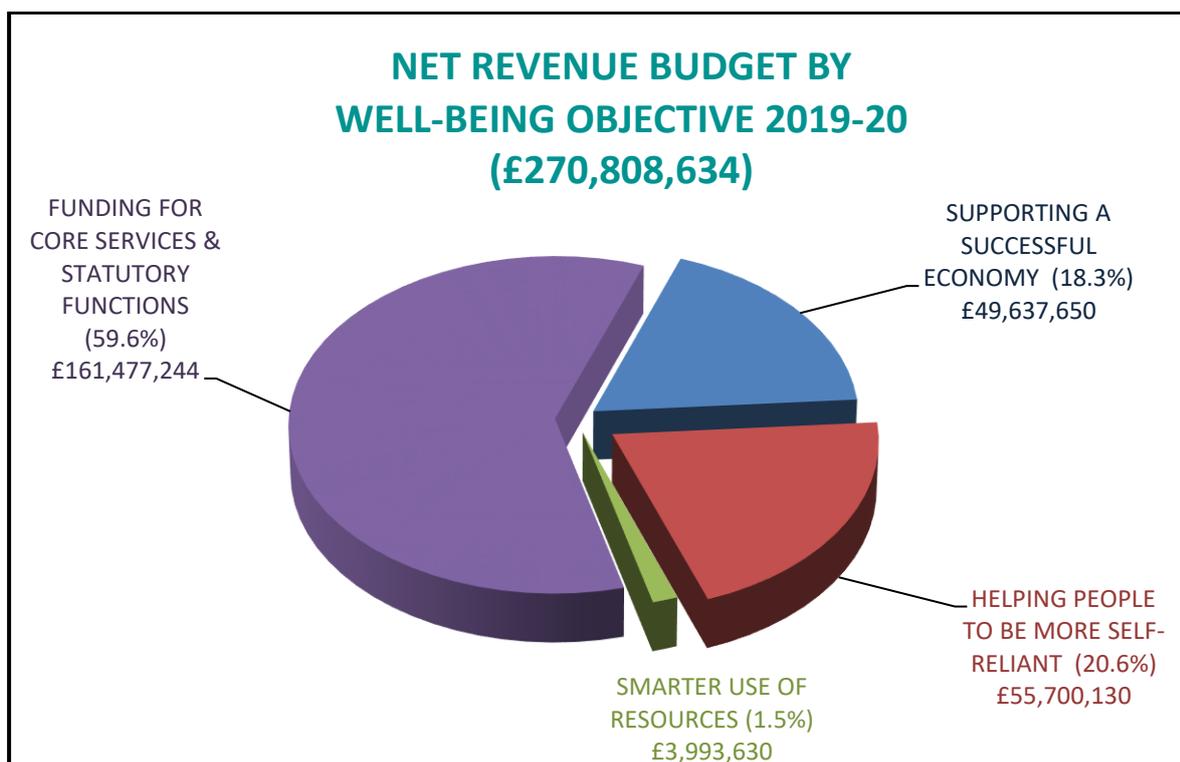


Net Services Expenditure by Subjective Type

	Budget £	%
Employee Costs	180,001,420	43%
Premises Related costs	13,404,240	3%
Transport Related Expenditure	13,705,430	3%
Supplies & Services	40,753,680	10%
Third Party Payments	93,275,834	22%
Transfer Payments	67,902,420	16%
Support Services	25,750	0%
Capital Financing Costs	11,001,570	3%
Gross Expenditure	420,070,344	100
Grants		
Specific Government grants	(85,637,740)	
Other Grants & contributions	(10,705,220)	
Fees, Charges & Other Income	(52,918,750)	
Total Income	270,808,634	

Net Budget by Well-Being Objective

The authority's net revenue budget of £270.809 million supports the delivery of the Council's corporate Well-Being Objectives, core services and statutory functions. The chart below provides details of how this has been allocated for 2019-20.

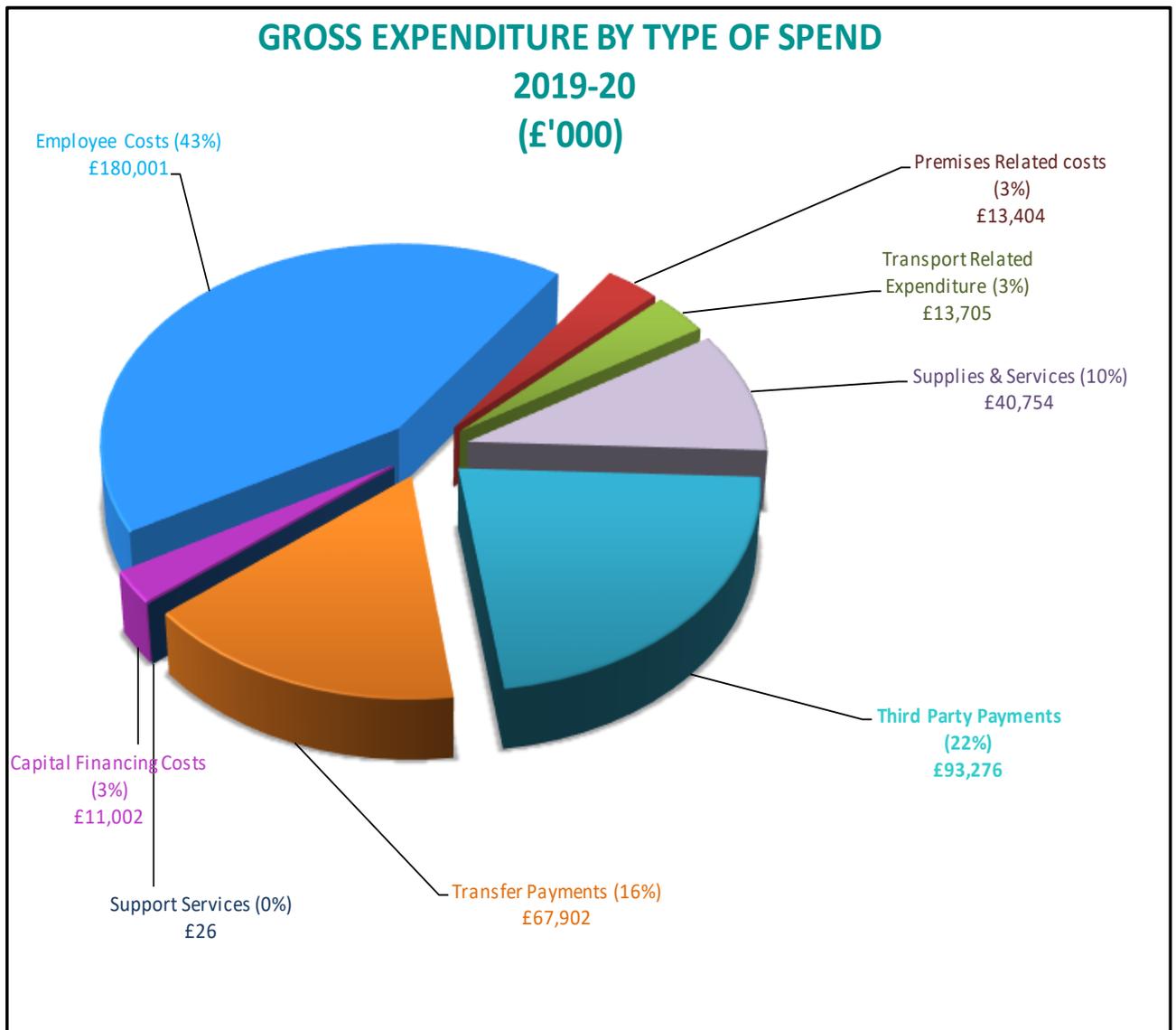


Gross Revenue Expenditure (£420,070,344)

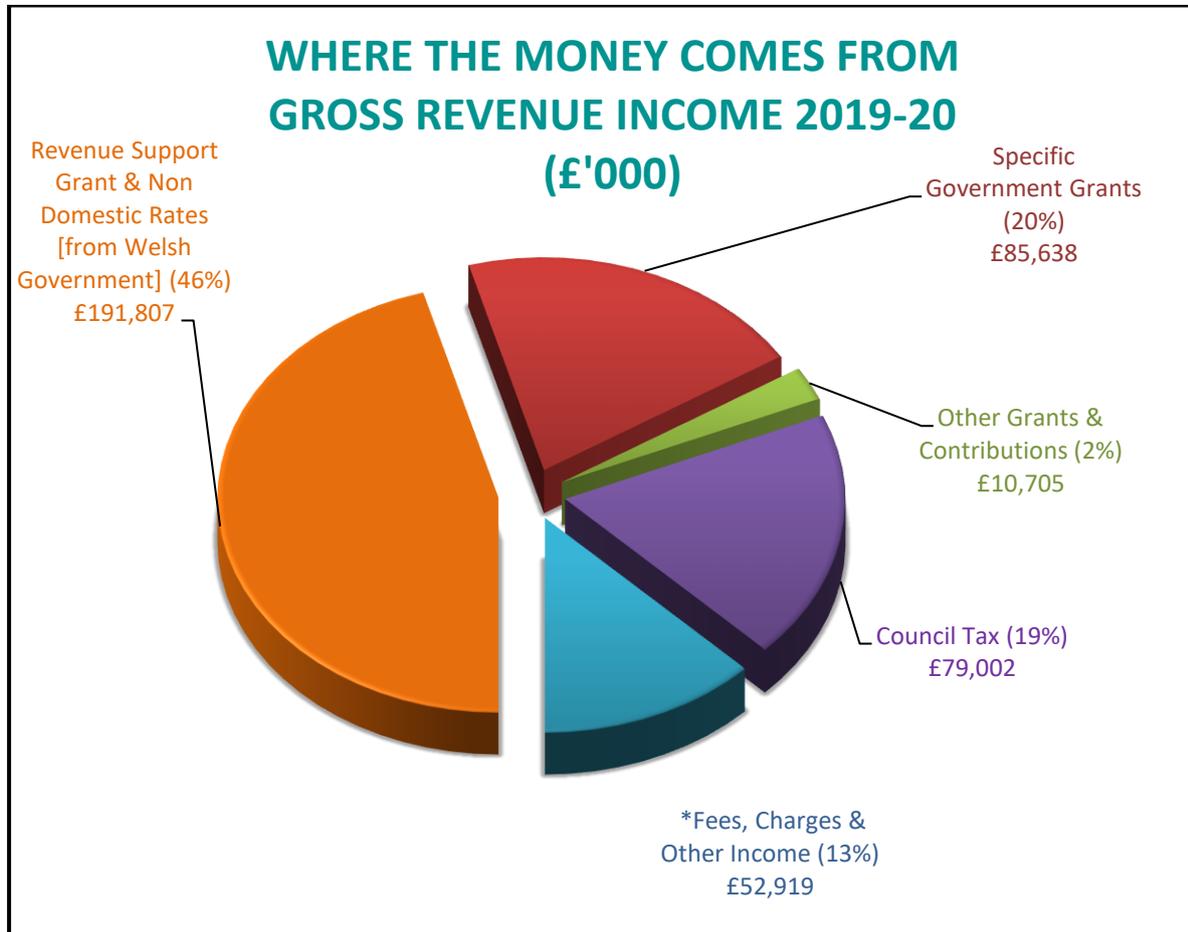
The charts below outline our income and spending plans for 2019-20. The gross cost of revenue services provided by the Council in 2019-20 is £420 million; this includes expenditure financed by other income streams including other government grants, other grants and contributions, customer and client receipts and interest on investments.

Gross Revenue Expenditure by Type of Spend (£420,070,344)

A breakdown of the gross revenue expenditure by category is provided in the table below:

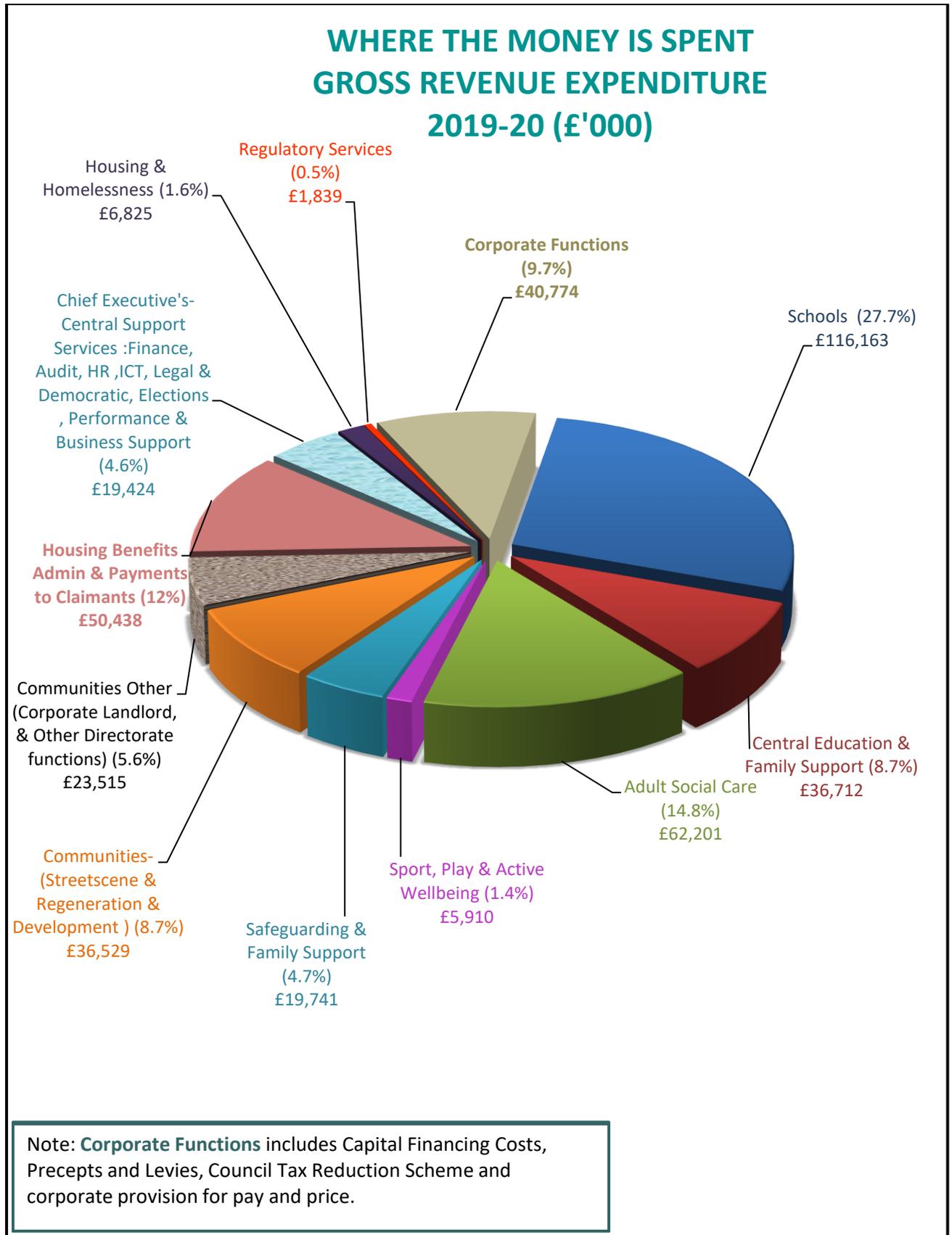


Where the Money Comes From (£420,070,344)



*Fees, Charges & Other Income includes transfers from the General Fund (£2.03M), Internal Recharge Income (£6.732m), Internal Income including Contract Income (£22.57M), External Interest (£930k) & Customer Client Receipts (£20.657m).

Where the Money Is Spent (£420,070,344)





Net Revenue Expenditure by Directorate

Education & Family Support Overview

The Council is proposing to spend £116 million on services delivered by the Education and Family Support Directorate in 2019-2020. The majority of this money will be spent by the 59 schools across the County Borough – schools are the biggest single area of spend of the Council.

In addition to the £95 million proposed budget to be delegated to schools in 2019-2020, which mostly pays for the salaries of teaching and other school staff, and the running costs of the facilities (ongoing revenue expenditure), the Council has committed £21.5 million in building and refurbishing schools and has provisionally committed to a further £26.5 million for a further phase of building. These sums comprise one-off capital expenditure across several years and form the major part of our capital programme.

Education & Family Support Revenue: Services Provided

2018-2019 Budget £	<u>CENTRAL EDUCATION & FAMILY SUPPORT</u>	2019-2020 Budget £
	Learning	
2,839,639	INCLUSION	2,705,450
933,580	FOUNDATION	1,001,050
440,300	YOUTH SERVICE	450,970
-	TRANSITION	1,680
-	POST-14	-
374,017	STATUTORY ADVICE & PSYCHOLOGY	314,430
1,419,069	EMOTIONAL HEALTH & BEHAVIOUR	1,615,750
632,184	SCHOOL IMPROVEMENT	622,190
9,442	SCHOOLS MUSIC SERVICE	16,180
113,940	ADULT LEARNING	133,040
116,351	SKILLS	121,590
6,878,522	Sub-Total	6,982,330
	<u>Strategic Partnerships & Commissioning</u>	
3,682,772	STRATEGIC PLANNING & RESOURCES	3,686,170
280,380	BUSINESS STRATEGY & SUPPORT	289,040
6,166,810	SUPPORT FOR CHILDREN&LEARNERS	6,571,770
1,493,852	COMMISSIONING & PARTNERSHIPS	1,528,330
1,468,556	STRATEGIC MANAGEMENT	1,544,550
384,060	YOUTH OFFENDING SERVICE	360,920
13,476,430	Sub-Total	13,980,780
	<u>Delegated School Budgets</u>	
44,966,234	PRIMARY	47,244,220
36,475,732	SECONDARY	38,796,290
8,160,144	SPECIAL SCHOOLS	8,820,290
89,602,110	Sub-Total	94,860,800
	<u>Health & Safety</u>	
228,190	HEALTH & SAFETY	384,090
228,190	Sub-Total	384,090
110,185,252	TOTAL: CENTRAL EDUCATION & FAMILY SUPPORT	116,208,000



Education & Family Support Revenue: Type of Spend

2018-2019 Budget £	<u>CENTRAL EDUCATION & FAMILY SUPPORT</u>	2019-2020 Budget £
	<u>Employees</u>	
3,064,610	TEACHERS	3,045,100
250,320	JNC(JOINT NEG. CMTE)CHF OFFCR	258,430
12,162,924	NJC(NAT.JOINT COUNCIL)OFFICERS	12,821,500
174,400	JNC(JOINT NEG. CMTE) YOUTH	177,730
582,571	SOULBURY OFFICERS	451,240
25,000	AGENCY STAFF	29,960
987,940	INDIRECT EMPLOYEE EXPENSES	987,940
	<u>Premises Related Expenditure</u>	
154,270	REPAIRS AND MAINTENANCE	154,510
15,000	MAINTENANCE OF GROUNDS	15,000
23,450	ENERGY	23,450
26,550	RENTS	26,550
10,840	LOCAL TAX	10,840
2,340	WATER	2,340
3,100	CLEANING / DOMESTIC	3,100
26,450	APPORTIONED BUILDINGS EXS	26,450
2,800	INSURANCES	2,800
23,270	OTHER PREMISES RELATED COSTS	23,270
	<u>Transport Related Costs</u>	
13,650	DIRECT TRANSPORT COSTS	13,650
29,170	FLEET SERVICES HIRE	29,170
4,721,730	EXTERNAL HIRE & LEASING	5,081,730
10,740	PUBLIC TRANSPORT	10,740
315,115	CAR ALLOWANCES	215,120
	<u>Supplies & Services</u>	
533,015	EQUIPT, MTLs AND FURNITURE	492,020
1,699,440	CATERING	1,699,440
12,760	CLOTHING, UNIFORMS, LAUNDRY	12,760
137,575	PRINTING, STATIONERY, ETC.	137,050
13,420	ADVERTISING	13,420
743,860	GRANTS AND SUBSCRIPTIONS	743,860
269,908	SERVICES	256,230
70,795	COMMUNICATIONS / COMPUTING	70,800
6,460	STAFF EXPENSES	6,460
3,037,719	MISCELLANEOUS SUPPS AND SERVs	3,103,720
50	INSURANCES	50
2,539,030	PFI REVENUE COSTS	2,539,030
	<u>Third Party Payments</u>	
1,904,890	OLA'S AND JOINT COMMITTEES	1,909,490
1,301,370	VOLUNTARY ORGANISATIONS	1,301,370
55,230	CONTRACTORS	55,230
	<u>Support Services</u>	
600	DEPARTMENTAL ADMINISTRATION	600
	<u>Capital Financing Costs</u>	
960,070	DEBT MANAGEMENT EXPENSES	960,070
35,912,432	TOTAL EXPENDITURE	36,712,220
	<u>INCOME</u>	
(7,004,791)	GRANTS	(7,076,320)
(2,635,579)	OTHER REIMBS & CONTRIBUTIONS	(2,588,550)
(4,381,570)	CUSTOMER / CLIENT RECEIPTS	(4,381,570)
(12,000)	INTEREST	(12,000)
(1,336,400)	RECH'GE TO OTHER REV. A/C HEAD	(1,347,630)
41,050	TRANSFERS	41,050
(15,329,290)	TOTAL INCOME	(15,365,020)
20,583,142	TOTAL: CENTAL EDUCATION & FAMILY SUPPORT	21,347,200



Schools Revenue Budget: Type of Spend

2018-2019 Budget £	<u>DELEGATED SCHOOLS BUDGETS</u>	2019-2020 Budget £
	<u>Employees</u>	
61,810,244	TEACHERS	66,731,690
26,774,230	NJC(NAT.JOINT COUNCIL)OFFICERS	26,774,230
81,030	JNC(JOINT NEG. CMTE) YOUTH	81,030
1,751,020	AGENCY STAFF	1,751,020
108,200	INDIRECT EMPLOYEE EXPENSES	108,200
	<u>Premises Related Expenditure</u>	
1,226,500	REPAIRS AND MAINTENANCE	1,226,500
186,520	MAINTENANCE OF GROUNDS	186,520
2,034,180	ENERGY	2,034,180
79,000	RENTS	79,000
1,995,370	LOCAL TAX	2,045,110
325,000	WATER	333,930
138,400	FIXTURES AND FITTINGS	138,400
797,700	CLEANING / DOMESTIC	797,700
34,300	INSURANCES	34,300
88,000	OTHER PREMISES RELATED COSTS	88,000
	<u>Transport Related Costs</u>	
30,900	DIRECT TRANSPORT COSTS	30,900
500	FLEET SERVICES HIRE	500
187,500	EXTERNAL HIRE & LEASING	187,500
4,680	PUBLIC TRANSPORT	4,680
15,700	TRANSPORT INSURANCES	15,700
29,600	CAR ALLOWANCES	29,600
	<u>Supplies & Services</u>	
3,358,100	EQUIPT, MTLs AND FURNITURE	3,358,100
3,957,800	CATERING	4,277,800
2,700	CLOTHING, UNIFORMS, LAUNDRY	2,700
329,100	PRINTING, STATIONERY, ETC.	329,100
7,000	ADVERTISING	7,000
28,800	GRANTS AND SUBSCRIPTIONS	28,800
153,700	SERVICES	153,700
1,081,500	COMMUNICATIONS / COMPUTING	1,081,500
2,630,900	MISCELLANEOUS SUPPS AND SERVS	2,630,900
8,900	MEMBERS' EXPENSES	8,900
79,100	INSURANCES	79,100
	<u>Third Party Payments</u>	
20,000	PAYMENTS TO O.L.A	20,000
1,382,100	CONTRACTORS	1,382,100
200	HIGHWAYS - SAFETY AND AIDS	200
	<u>Transfer Payments</u>	
124,200	SCHOOL CHILDREN / STUDENTS	124,200
110,862,674	TOTAL EXPENDITURE	116,162,790
	<u>Income</u>	
(15,939,320)	GRANTS	(15,939,320)
(1,491,060)	OTHER REIMBS & CONTRIBUTIONS	(1,491,060)
(3,738,470)	CUSTOMER / CLIENT RECEIPTS	(3,738,470)
(8,300)	INTEREST	(8,300)
(90,500)	RECH'GE TO OTHER REV. A/C HEAD	(90,500)
(34,340)	TRANSFERS	(34,340)
(21,301,990)	TOTAL INCOME	(21,301,990)
89,560,684	NET SCHOOLS BUDGET	94,860,800

Social Services & Wellbeing Overview

After Education, the largest area of Council spend is on social care. This includes social care for children and for adults who are vulnerable or at risk. Within the Directorate there is a strong ethos on social care as a professional discipline and by the two areas working more closely together there is a strong focus on ensuring positive outcomes for those people we work to support. The Directorate continues to develop new approaches to service delivery and this includes better support and outcomes for prevention, early intervention and wellbeing. This approach supports the corporate priority of ‘helping people be more self-reliant’ and is also part of the Directorate’s transformation plan with a clear link to the Directorate’s medium term financial strategy. The prevention and wellbeing focus within the directorate includes partnership management of agreements with Halo Leisure, Awen cultural trust and community centres and aligning these investments to wellbeing outcomes. This would include the Ageing Well plan for Bridgend and Building Resilient Communities programmes as alternative models to service delivery.

Social services is largely a demand led service and whilst the long term strategy is to enable people to be more self-reliant, the demographics show that people are living longer, often with more complex conditions than ever before. This means that there are more people living in the community who would previously have remained in hospital or entered a care home. Children’s social care is also demand led and the financial pressure to meet need can fluctuate very rapidly.

Social Services & Wellbeing: Services Provided

2018-2019 Budget £	<u>SOCIAL SERVICES & WELLBEING</u>	2019-2020 Budget £
	<u>Adult Social Care</u>	
20,303,316	OLDER PEOPLE	20,463,500
4,406,561	ADULT PHYS DIS/SENS IMPAIRMENT	4,478,900
14,849,768	ADULTS LEARNING DISABILITIES	15,207,070
3,191,094	ADULTS MENTAL HEALTH NEEDS	3,321,890
220,200	OTHER ADULT SERVICES	222,980
2,895,915	ADULT SERVICES MGT & ADMIN	3,271,000
45,866,854	Sub-Total	46,965,340
	<u>Sports Play & Active Wellbeing</u>	
5,232,237	RECREATION AND SPORT	5,018,190
5,232,237	Sub-Total	5,018,190
	<u>Safeguarding & Family Support</u>	
18,924,262	CHILDREN'S SERVICES	18,850,470
18,924,262	Sub-Total	18,850,470
70,023,353	TOTAL: SOCIAL SERVICES & WELLBEING	70,834,000



Social Services & Wellbeing Budget: Type of Spend

2018-2019 Budget £	<u>SOCIAL SERVICES & WELLBEING</u>	2019-2020 Budget £
	<u>Employees</u>	
366,650	JNC(JOINT NEG. CMTE)CHF OFFCR	374,140
33,640,476	NJC(NAT.JOINT COUNCIL)OFFICERS	33,184,350
59,339	SOULBURY OFFICERS	57,860
275,463	INDIRECT EMPLOYEE EXPENSES	288,960
24,170	OFF PAYROL WORKING (IR35)	24,170
	<u>Premises Related Expenditure</u>	
256,690	REPAIRS AND MAINTENANCE	216,990
22,680	MAINTENANCE OF GROUNDS	22,680
131,680	ENERGY	7,670
38,100	RENTS	145,000
7,390	LOCAL TAX	4,290
40,070	WATER	2,170
1,000	FIXTURES AND FITTINGS	1,000
900	CLEANING / DOMESTIC	2,900
21,860	APPORTIONED BUILDINGS EXS	21,860
157,900	OTHER PREMISES RELATED COSTS	108,730
	<u>Transport Related Costs</u>	
59,410	DIRECT TRANSPORT COSTS	61,300
305,400	FLEET SERVICES HIRE	298,710
165,470	EXTERNAL HIRE & LEASING	170,850
3,090	PUBLIC TRANSPORT	4,390
785,450	CAR ALLOWANCES	730,830
	<u>Supplies & Services</u>	
573,830	EQUIPT, MTLs AND FURNITURE	528,920
755,800	CATERING	635,690
36,010	CLOTHING, UNIFORMS, LAUNDRY	56,100
89,980	PRINTING, STATIONERY, ETC.	118,010
25,950	ADVERTISING	25,950
1,239,200	GRANTS AND SUBSCRIPTIONS	1,150,200
682,537	SERVICES	611,110
44,870	COMMUNICATIONS / COMPUTING	52,270
(292,340)	MISCELLANEOUS SUPPS AND SERVS	(306,280)
	<u>Third Party Payments</u>	
2,783,709	OLA'S AND JOINT COMMITTEES	2,783,640
4,749,130	VOLUNTARY ORGANISATIONS	4,524,920
32,168,199	CONTRACTORS	32,851,630
4,842,590	OTHER ESTABLISHMENTS	4,965,150
	<u>Transfer Payments</u>	
473,486	CHILD SOCIAL SERVICES CLIENTS	211,640
3,425,272	ADULT SOCIAL SERVICES CLIENTS	3,688,720
	<u>Capital Financing Costs</u>	
225,000	DEBT MANAGEMENT EXPENSES	225,000
88,186,411	TOTAL EXPENDITURE	87,851,520
	<u>Income</u>	
(2,606,125)	GRANTS	(2,676,000)
(5,266,830)	OTHER REIMBS & CONTRIBUTIONS	(5,038,750)
(9,452,165)	CUSTOMER / CLIENT RECEIPTS	(8,497,170)
(254,890)	RECH'GE TO OTHER REV. A/C HEAD	(254,890)
(579,308)	TRANSFERS	(550,710)
(18,159,318)	TOTAL INCOME	(17,017,520)
70,027,093	NET SOCIAL SERVICES & WELLBEING BUDGET	70,834,000

Communities Overview

Regeneration

The Regeneration service continues to look at investment in and development of non-statutory assets and services which support the communities, economy and environment of Bridgend. The service uses a small amount of Strategic Regeneration Funding to match fund and lever in more substantial sums of grant aid and finance against strategic Council projects. It continues to be a corporate priority to invest in the three primary town centres of Bridgend, Maesteg and Porthcawl, whilst coordinating strategic regeneration programmes and opportunities across the authority as a whole.

Public Realm (Street scene)

Most of the Council's net budget is spent on education and social care – these are very valued services, but are naturally aimed at certain groups within our community. However, the Council's work on the public realm has a more direct and visible impact on everybody. This includes our work to maintain highways, parks and open spaces, clean our streets, collect and dispose of our waste.

Property & Building maintenance

This year the Council created a Corporate Landlord service, bringing together its asset management, building maintenance and architectural services under one roof within the Communities Directorate. All building repairs, maintenance and energy bills are now managed centrally. This will better enable us to manage compliance, embed 'whole life costing' approaches into decision-making, manage the quality of work undertaken by contractors, and thereby deliver efficiencies in the management of our estate and the review and challenge of the assets held" ..



Communities: Services Provided

2018-2019 Budget £	<u>COMMUNITIES</u>	2019-2020 Budget £
	Regeneration & Development	
361,694	DEVELOPMENT	383,690
2,260,220	REGENERATION	2,252,580
130,610	REGEN & DEVELOP-MGMT	24,890
2,752,524	Sub-Total	2,661,160
	Street Scene	
71,750	PUBLIC CONVENIENCES	78,090
178,550	ENFORCEMENT	183,880
1,294,460	OTHER CLEANING	1,350,000
4,628,740	WASTE DISPOSAL	3,324,740
4,971,390	WASTE COLLECTION	4,923,100
9,050	BEREAVEMENT SERVICES	21,080
70,734	STREETWORKS MANAGEMENT	-
1,998,840	HIGHWAYS MAINTENANCE	1,979,740
1,561,180	STREET LIGHTING	1,533,710
71,185	HIGHWAYS MANAGEMENT	76,830
169,590	RIGHTS OF WAY	197,270
163,430	NETWORK MANAGEMENT	172,450
2,513,940	HIGHWAYS SERVICES(DSO)	2,755,800
10,740	FLEET SERVICES	27,160
849,030	PUBLIC TRANSPORT CO-ORDINATION	583,220
309,890	TRAFFIC MANAGEMENT&ROAD SAFETY	274,200
61,600	POLICY & DEVELOPMENT	78,940
(342,370)	PARKING SERVICES	(324,020)
58,170	ENGINEERING SERVICES	49,270
361,180	PARKS AND PLAYING FIELDS	349,580
1,604,080	GROUNDS MAINTENANCE OPERATION	1,672,350
116,690	COMMUNITY PARKS & OPEN SPACES	119,780
119,960	STREETSCENE SUPPORT	122,090
20,851,809	Sub-Total	19,549,260
	Corporate Landlord	
73,540	CORPORATE LANDLORD MANAGEMENT	76,980
292,840	TOTAL FACILITIES MANAGEMENT	414,700
2,451,493	STRATEGIC ASSET MANAGEMENT	2,413,690
57,100	CAPITAL DESIGN AND DELIVERY	69,160
2,874,973	Sub-Total	2,974,530
	Director-Communities	
143,260	DIRECTOR - COMMUNITIES	146,050
143,260	Sub-Total	146,050
26,622,566	TOTAL COMMUNITIES	25,331,000



Communities Budget: Type of Spend

2018-2019 Budget £	<u>COMMUNITIES</u>	2019-2020 Budget £
	<u>Employees</u>	
357,250	JNC(JOINT NEG. CMTE)CHF OFFCR	255,770
15,623,373	NJC(NAT.JOINT COUNCIL)OFFICERS	15,650,580
21,680	AGENCY STAFF	21,680
8,840	INDIRECT EMPLOYEE EXPENSES	8,840
	<u>Premises Related Expenditure</u>	
1,451,210	REPAIRS AND MAINTENANCE	1,864,710
86,740	MAINTENANCE OF GROUNDS	86,740
673,110	ENERGY	678,610
707,740	RENTS	713,740
953,180	LOCAL TAX	975,180
155,530	WATER	155,530
10,360	FIXTURES AND FITTINGS	10,360
189,359	CLEANING / DOMESTIC	196,360
6,000	INSURANCES	6,000
500	OTHER PREMISES RELATED COSTS	500
	<u>Transport Related Costs</u>	
777,670	DIRECT TRANSPORT COSTS	773,470
312,200	FLEET SERVICES HIRE	139,200
5,432,720	EXTERNAL HIRE & LEASING	4,966,850
3,050	PUBLIC TRANSPORT	3,050
586,050	CAR ALLOWANCES	585,000
	<u>Supplies & Services</u>	
1,547,104	EQUIPT, MTLs AND FURNITURE	1,484,670
21,180	CATERING	21,180
29,250	CLOTHING, UNIFORMS, LAUNDRY	29,250
78,200	PRINTING, STATIONERY, ETC.	77,470
124,820	ADVERTISING	122,820
71,300	GRANTS AND SUBSCRIPTIONS	71,300
967,240	SERVICES	717,920
166,060	COMMUNICATIONS / COMPUTING	165,760
12,940	STAFF EXPENSES	12,940
207,350	MISCELLANEOUS SUPPS AND SERVs	22,530
	<u>Third Party Payments</u>	
111,170	DIRECT SERVICE ORGANISATIONS	147,170
128,000	OLA'S AND JOINT COMMITTEES	111,000
91,430	VOLUNTARY ORGANISATIONS	91,430
27,307,970	CONTRACTORS	25,812,320
1,100	OTHER ESTABLISHMENTS	1,100
1,000,790	HIGHWAYS - STRUCTURAL	998,790
42,500	HIGHWAYS - CYCLICAL	42,500
156,580	HIGHWAYS - SAFETY AND AIDS	171,580
238,000	HIGHWAYS - WINTER MAINTENANCE	238,000
1,315,280	HIGHWAYS - STREET LIGHTING	1,285,280
25,220	HIGHWAYS - MISCELLANEOUS	25,220
	<u>Support Services</u>	
25,150	DEPARTMENTAL ADMINISTRATION	25,150
	<u>Financing Costs</u>	
1,500	LEASING	1,500
61,026,696	TOTAL EXPENDITURE	58,769,050
	<u>Income</u>	
(4,962,040)	GRANTS	(4,773,010)
(389,993)	OTHER REIMBS & CONTRIBUTIONS	(385,570)
(25,873,877)	CUSTOMER / CLIENT RECEIPTS	(25,498,470)
(3,445,600)	RECH'GE TO OTHER REV. A/C HEAD	(3,431,840)
(1,069,050)	TRANSFERS	(624,160)
1,336,430	DEBT MANAGEMENT EXPENSES	1,275,000
(34,404,130)	TOTAL INCOME	(33,438,050)
26,622,566	NET COMMUNITIES BUDGET	25,331,000

Chief Executive's Directorate Overview

The service area plays a key role as a provider of both front line services (e.g. Council Tax, Benefits & Housing) and internal support services across the Council.

The following functions are undertaken within the service area:

Finance

The Council has a central team that manages the Council's accounts and supports the oversight and management of the Council's finances. The service fulfils certain legal requirements that ensures transparency and accountability in the way that public money is used – for example in producing accounts which are then audited.

Internal Audit

All public bodies have audit functions. Our internal audit is provided by a joint service that we share with the Vale of Glamorgan Council. The service carries out investigations and routine checks to ensure that the Council maintains good governance – especially as it relates to the proper accountability of money and other resources. We have reduced spend in this area over recent years, and are now extending the shared service to include Merthyr Tydfil and Rhondda Cynon Taf Councils as well – bringing further resilience and potentially some savings.

Human Resources (HR) and Organisational Development (OD)

With over 6,000 employees including schools, the Council's dedicated human resources service provides professional advice, guidance and support to managers and staff on a wide range of HR and OD issues as well as provide HR services for the payment of salaries, pension, contract and absence administration.

ICT

The ICT service is assisting the Digital Transformation programme, supporting the changes across a range of services that in turn allow savings or improvements through more flexible working or new ways to access services. The Council spends around £5 million on its ICT services provision to support main Council activities and schools. The ICT service has focused on developing staff through the apprenticeship programme in conjunction with HR, developing skills and enabling career progression in-house.

Digital Transformation

The Digital Transformation programme is focused on the use of digital approaches, and how the Council engages with citizens, providing the digital channel as an

alternative to “Face to Face” and “Telephony”. Council Tax and Benefits services were prioritised, making it easier for residents to request services and manage their accounts online. Phase 1 of the digital programme went live in April 2018 which included a new responsive website as well as a personalised service for Bridgend County Borough residents called ‘My Account’, allowing residents to register on-line to access their Council Tax and Housing Benefit accounts to make payments, online applications and to notify us of any changes.

Housing and Community Regeneration

The Council does not have any housing stock of its own but retains a number of statutory functions relating to addressing housing need and combatting homelessness. The Housing Act Wales (2014) introduced the need to move to a more preventative approach to homelessness and this is a core principle of the work undertaken. This includes the provision of emergency accommodation in hostels and domestic abuse refuges, provision for rough sleepers and a number of supported accommodation schemes for vulnerable people. The service is also responsible for the administration of mandatory Disabled Facilities Grant, which aims to keep people in their own home for as long as possible. Work with private sector landlords aims to increase the provision of accommodation for people in need and, in addition, the administration of discretionary grants for this sector seeks to bring long term empty properties back into use. The service commissions housing support for vulnerable people through the Housing Support Grant from Welsh Government. The Council also works on a strategic level with Registered Social Landlords (RSL's) to agree new social housing developments.

Legal services

The Council needs to maintain effective legal support for all of its services. At a time when the Council is trying to transform services it is important to bring about these changes within the law. The service also directly supports front line services such as Education and Social Services, and is provided by a mix of permanent internal staff and expertise purchased from the private sector when necessary. One third of our in-house legal team is specifically focussed on child protection cases.

Democratic Services

The Council is a democratic organisation with 54 elected members (Councillors) who make decisions, set policy direction and oversee the general performance of the Council. Like many Councils, Bridgend has a mayor whose job is to chair meetings of the Council and represent the Council in the community (this is completely different to the elected mayors in cities like London and Bristol). These democratic processes require support to ensure accountability and transparency in decision making. The number of elected members in each authority is set independently. Their remuneration is also determined by an independent Panel.

Procurement

The Council has a central team that provides procurement support across the range of services that we provide. Effective procurement is essential to ensuring good value for money across the Council, but we will still continue to seek corporate wide efficiencies in the operation of this service.

Regulatory Services

The Council proposes to spend around £1.8 million on this group of services that includes Trading Standards, Environmental Health, Animal Health and Licensing (Alcohol, Gambling, Safety at Sports Grounds, Taxis etc.). These services all ensure in different ways that the public is protected.

In 2015 the Council combined these services with Public Protection services in the Vale of Glamorgan and Cardiff City Councils. This collaboration has allowed all Councils to make efficiency savings through the shared service. As well as allowing for financial savings, the collaboration delivers greater resilience in the service and stronger public protection across all three Council areas.

Registrars

The Council operates a registrar's service that deals primarily with the registration of Births, Marriages and Deaths. The service also undertakes Civil Partnership and Citizenship ceremonies. Councils are allowed to charge for these services, but by law are not allowed to make a profit. The Council operates these services so that they cover their own cost (i.e. they are not subsidised by the general tax payer).

Council Tax and Benefits

Whilst not immediately recognisable as a "service", taxation is in fact an important part of the Council's business. If we were inefficient or ineffective in collecting Council tax, the burden of funding Council services would fall more heavily on those who do pay.

The taxation service collects over £70 million in Council tax from around 65,000 households across the county borough. Our collection rates over the last two years have been the highest ever in the Council's history. We are determined to maintain this high level, but we are seizing the opportunity to reduce the cost of operating the service, by offering online services. We now offer a range of secure Council tax functions online, allowing residents to self-serve at a time and location convenient to them. This will allow us to reduce the cost of running the service.

Benefits are funded by the central UK government but the administration of Housing Benefit and the Council Tax Reduction Scheme falls to the Council. Similar to the Council Tax service, the Council plans to make some significant savings through digitising this service. However, we are mindful that many of the people in receipt of benefits are not able to manage this online and we need to introduce this carefully.



Chief Executive's Budget: Type of Spend

2018-2019 Budget £	<u>CHIEF EXECUTIVE</u>	2019-2020 Budget £
	<u>Employees</u>	
183,170	JNC(JOINT NEG. CMTE) CHF EXEC	174,220
472,360	JNC(JOINT NEG. CMTE)CHF OFFCR	326,050
14,764,370	NJC(NAT.JOINT COUNCIL)OFFICERS	14,834,680
1,104,440	MEMBERS	1,140,730
24,970	AGENCY STAFF	2,050
9,270	INDIRECT EMPLOYEE EXPENSES	9,270
	<u>Premises Related Expenditure</u>	
800	REPAIRS AND MAINTENANCE	800
11,500	ENERGY	11,500
7,000	RENTS	7,000
2,150	LOCAL TAX	2,150
440	FIXTURES AND FITTINGS	440
110	CLEANING / DOMESTIC	110
39,640	OTHER PREMISES RELATED COSTS	2,640
	<u>Transport Related Costs</u>	
59,120	DIRECT TRANSPORT COSTS	59,120
26,500	EXTERNAL HIRE & LEASING	26,500
8,720	PUBLIC TRANSPORT	8,720
80,870	CAR ALLOWANCES	80,870
	<u>Supplies & Services</u>	
194,480	EQUIPT, MTLs AND FURNITURE	194,480
3,040	CATERING	3,040
6,680	CLOTHING, UNIFORMS, LAUNDRY	6,680
302,100	PRINTING, STATIONERY, ETC.	302,100
25,400	ADVERTISING	25,400
385,481	GRANTS AND SUBSCRIPTIONS	385,480
1,461,015	SERVICES	1,419,270
2,625,783	COMMUNICATIONS / COMPUTING	2,590,770
2,500	STAFF EXPENSES	2,500
1,223,328	MISCELLANEOUS SUPPS AND SERVS	699,110
5,000	MAYORAL	5,000
	<u>Third Party Payments</u>	
2,064,957	OLA'S AND JOINT COMMITTEES	1,994,620
232,110	VOLUNTARY ORGANISATIONS	232,110
4,968,456	CONTRACTORS	4,944,860
10,000	OTHER ESTABLISHMENTS	10,000
	<u>Transfer Payments</u>	
49,023,860	HOUSING BENEFITS	49,023,860
	<u>Capital Financing Costs</u>	
196,000	DEBT MANAGEMENT EXPENSES	-
79,525,620	TOTAL EXPENDITURE	78,526,130
	<u>Income</u>	
(55,143,195)	GRANTS	(55,173,090)
(1,258,710)	OTHER REIMBS & CONTRIBUTIONS	(1,201,290)
(1,068,840)	CUSTOMER / CLIENT RECEIPTS	(1,068,840)
(1,606,660)	RECH'GE TO OTHER REV. A/C HEAD	(1,606,660)
(909,451)	TRANSFERS	(867,250)
(59,986,856)	TOTAL INCOME	(59,917,130)
19,538,764	NET CHIEF EXECUTIVE BUDGET	18,609,000



Chief Executive's: Services Provided

2018-2019 Budget £	<u>CHIEF EXECUTIVE</u>	2019-2020 Budget £
	Chief Executive	
519,880	CHIEF EXECUTIVE UNIT	510,930
519,880	Sub-Total	510,930
	Finance	
247,910	FINANCE SENIOR MANAGMENT	246,480
312,670	INTERNAL AUDIT	312,670
1,522,524	ACCOUNTANCY	1,561,940
96,730	RISK MAN & INSURANCE	98,590
157,454	EXCHEQUER	163,590
711,760	HOUSING BENEFIT ADMIN	828,860
41,740	TAXATION & SUNDRY DEBTORS	62,530
(171,810)	PAYMENTS TO HB CLAIMENTS	(171,810)
403,800	BANK CHARGES & AUDIT FEES	403,800
13,370	GENERAL FUND	12,600
177,522	PERFORMANCE	178,800
3,513,670	Sub-Total	3,698,050
	Human Resources/ Organisational Development	
1,637,327	HR&ORGANISATIONAL DEVELOPMENT	1,622,170
1,637,327	Sub-Total	1,622,170
	Partnerships	
1,622,345	COMMUNICATION & MARKETING	1,585,510
304,722	TRANSFORMATION	170,710
114,740	PARTNERSHIPS	254,940
2,041,807	Sub-Total	2,011,160
	Legal & Democratic Services	
1,762,719	LEGAL SERVICES	1,808,920
1,823,237	DEMOCRATIC SERVICES	1,581,170
274,690	PROCUREMENT	278,810
1,459,337	REGULATORY SERVICES	1,388,340
5,319,983	Sub-Total	5,057,240
	Elections	
136,260	ELECTIONS	139,180
136,260	Sub-Total	139,180
	ICT	
3,734,273	ICT	3,504,290
3,734,273	Sub-Total	3,504,290
	Housing & Homlessness	
1,536,184	HOUSING & COMMUNITY REGEN	1,157,310
1,536,184	Sub-Total	1,157,310
	Business Support	
1,099,380	BUSINESS UNIT	908,670
1,099,380	Sub-Total	908,670
19,538,764	TOTAL: CHIEF EXECUTIVE	18,609,000

Council Wide Budgets

Authority Wide Budgets represent those elements of financing which are Council wide and which cannot be directly attributed to any specific source group.

Council Wide Budget: Services Provided

2018-2019 Budget £	<u>COUNCIL WIDE BUDGETS</u>	2019-2020 Budget £
9,405,336	CAPITAL FINANCING	7,430,000
7,745,654	LEVIES & PRECEPTS	8,076,124
6,517,922	OTHER CORPORATE FUNCTIONS	7,879,000
14,354,000	COUNCIL TAX REDUCTION SCHEME	14,854,000
1,587,510	INSURANCE PREMIUMS	1,587,510
39,610,422	TOTAL: CORPORATE FUNCTIONS	39,826,634

Council Wide Budget: Type of Spend

2018-2019 Budget £	<u>COUNCIL WIDE BUDGETS</u>	2019-2020 Budget £
	<u>Employees</u>	
430,000	FORMER MGCC PENSION COSTS	430,000
	<u>Premises Related Expenditure</u>	
420,000	REPAIRS AND MAINTENANCE	420,000
486,630	INSURANCES	486,630
	<u>Transport Related Costs</u>	
177,280	TRANSPORT INSURANCES	177,280
	<u>Supplies & Services</u>	
58,000	GRANTS AND SUBSCRIPTIONS	-
571,790	INTERNAL FEES & OTHER HIRED SERVICES	289,540
6,128,062	MISCELLANEOUS SUPPS AND SERVS	7,829,390
370,670	INSURANCES	370,670
	<u>Third Party Payments</u>	
7,045,654	OLA'S AND JOINT COMMITTEES	7,376,124
	<u>Transfer Payments</u>	
14,354,000	HOUSING BENEFITS	14,854,000
	<u>Capital Financing Costs</u>	
5,763,000	DEBT MANAGEMENT EXPENSES	3,085,000
4,692,336	INTEREST PAYMENTS	5,455,000
40,497,422	TOTAL EXPENDITURE	40,773,634
	<u>Income</u>	
(37,000)	CUSTOMER / CLIENT RECEIPTS	(37,000)
(850,000)	INTEREST	(910,000)
(887,000)	TOTAL INCOME	(947,000)
39,610,422	NET CORPORATE FUNCTIONS BUDGET	39,826,634

2019-20 CAPITAL BUDGET



CAPITAL BUDGET

In addition to spending money on providing services on a day to day basis, the Council also spends money on providing new facilities, improving assets and the infrastructure, or providing capital grants to individuals and outside bodies. The Capital Budget includes expenditure on a number of significant strategic investment projects that support a number of the corporate priorities (Supporting a successful economy, Helping people to be more self-reliant and Making smarter use of resources).

The 2019-20 capital budget includes expenditure on the following projects:

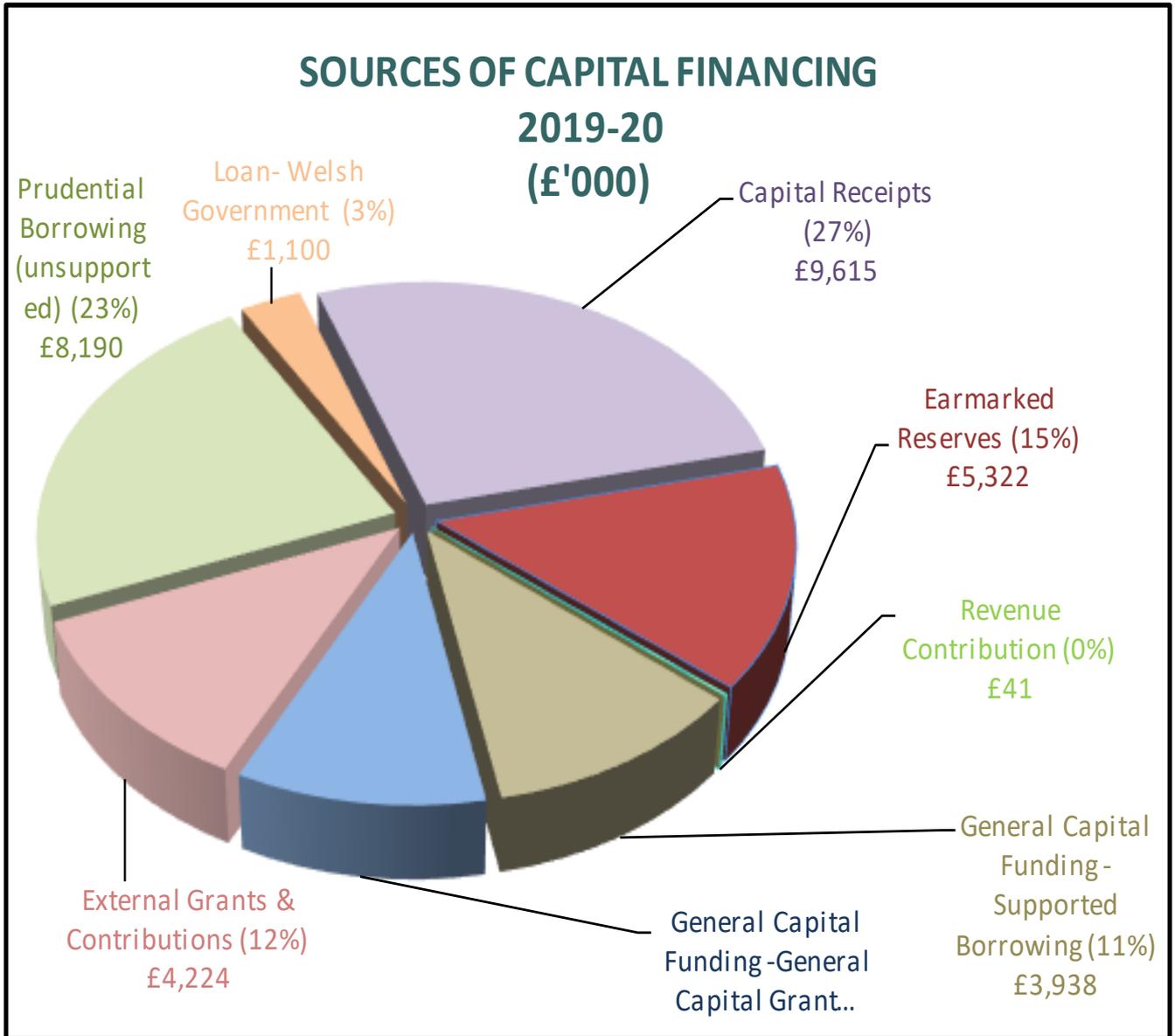
- 21st Century schools
- Energy Efficiency Measures for Street Lighting
- Upgrading the Waterton depot to make it fit for the future
- Works to parks and pavilions, to make them suitable for Community Asset Transfer
- Carriageway Resurfacing & Renewal of Footways
- Cardiff Capital Region City Deal

The funding of the Capital Programme is detailed in the table below:

Funding	2019-20 £'000	%
General Capital Funding -Supported Borrowing	£3,938	11%
General Capital Funding -General Capital Grant	£3,727	10%
External Grants & Contributions	£4,224	12%
Prudential Borrowing (unsupported)	£8,190	23%
Loan- Welsh Government	£1,100	3%
Capital Receipts	£9,615	27%
Earmarked Reserves	£5,322	15%
Revenue Contribution	£41	0%
Total Funding	£36,157	100%

Sources of Capital Financing (£36,157,000)

The chart below provides details of capital funding of the £36,157,000 capital programme:



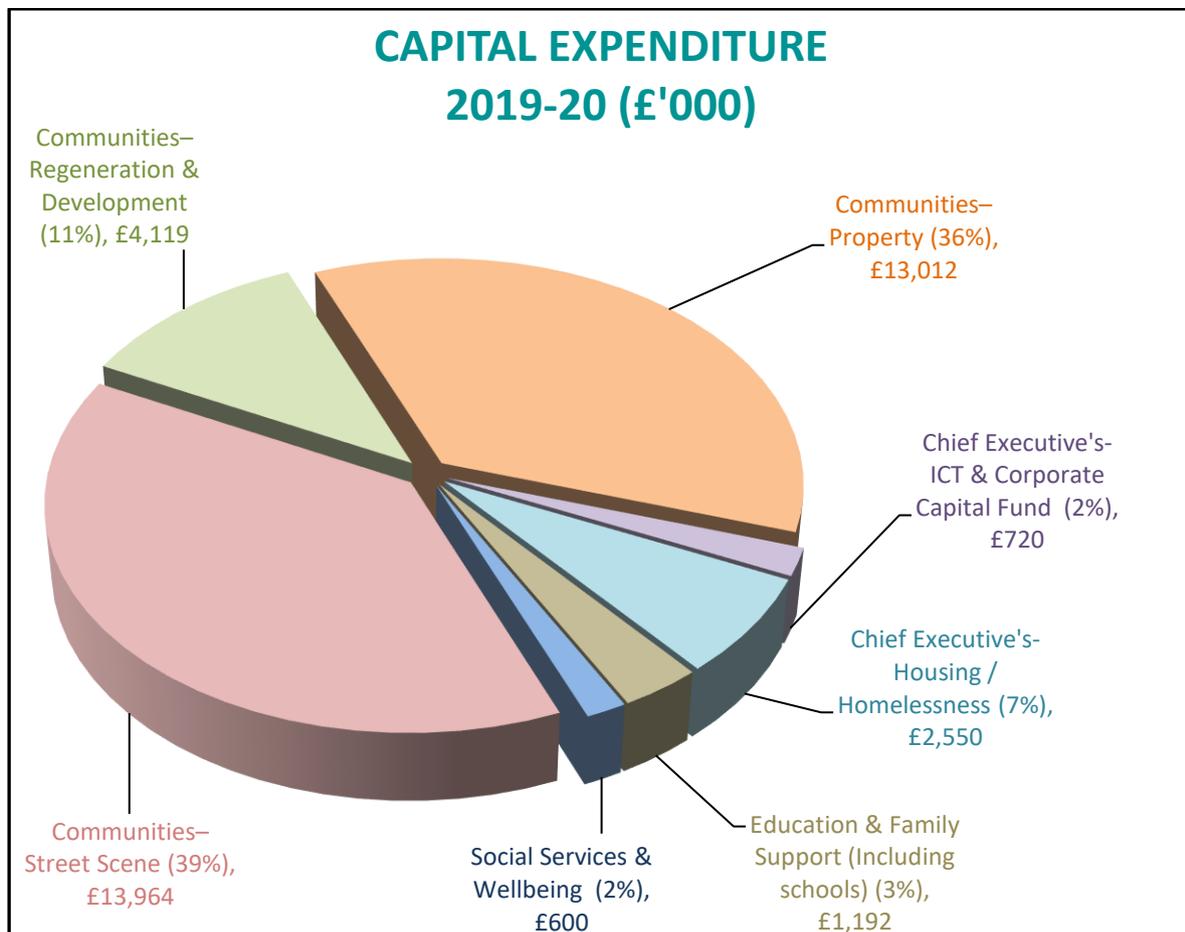
Allocation of Capital Budget (£36,157,000)

The Capital Budget has been allocated as follows:

Service Areas	2019-20 £'000	%
Education & Family Support (Including schools)	£1,192	3%
Social Services & Wellbeing	£600	2%
Communities– Street Scene	£13,964	39%
Communities– Regeneration & Development	£4,119	11%
Communities– Property	£13,012	36%
Chief Executive's- ICT & Corporate Capital Fund	£720	2%
Chief Executive's- Housing / Homelessness	£2,550	7%
Total	£36,157	100%

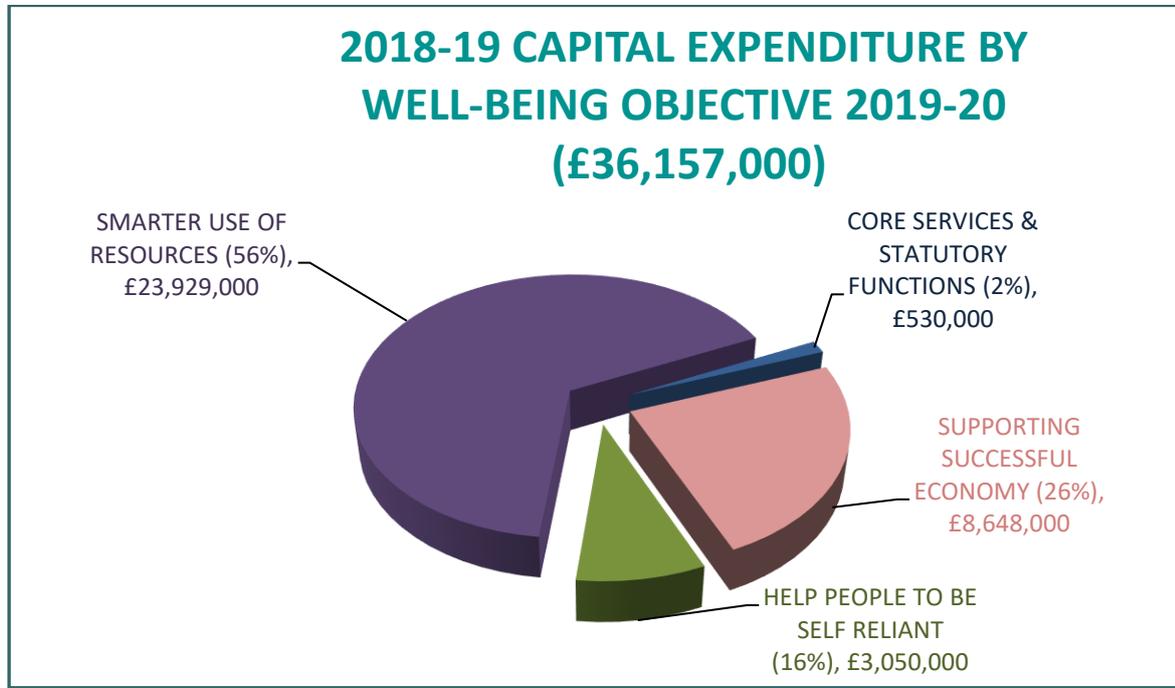
This is further illustrated in the chart below:

Capital Expenditure by Service (£36,157,000)



Capital Expenditure by Well-Being Objective

The chart below provides details of the Capital Budget by improvement priority:



BRIDGEND COUNTY BOROUGH COUNCIL - KEY STATISTICS

BRIDGEND COUNTY BOROUGH COUNCIL



Area in hectares : 25,073

Population (Mid-Year Estimate 2017) 144,288

The Mid Year Estimates for 2017, indicated that 20% of the population of Bridgend is aged 65 years and older, compared to the All Wales average of 21%.

Population By Age :	Mid-year 2017	% of Population	Mid-year 2016	% of Population
Aged 0 to 15	25,916	18%	25,791	18%
Aged 16 to 24	13,999	10%	14,250	10%
Aged 25 to 44	35,886	25%	35,779	25%
Aged 45 to 64	39,552	27%	39,128	27%
Aged 65 to 74	16,193	11%	15,951	11%
Aged 75 to 84	9,429	7%	9,253	6%
Aged 85 & over	3,313	2%	3,256	2%
Total	144,288	100%	143,408	100%

The Electorate:
Total Electors on Roll 105,773
(1st December 2018)

The Council:
 Number of Councillors 54

Political Representatives as at 05.02.2019

Labour 26
 Independent 16
 Conservative 8
 Plaid 3
 Liberal Democrat 1

SERVICE STATISTICS

Services for Education & Family Support



Population (Mid-Year Estimate 2019)	Statistical Data
Population aged 3	1,587
Population aged 3 to 11	14,720
Population aged 3 to 16	22,632
Population aged 11 to 15	7,989
Population aged 11 to 20	15,441
Population 16 and over	117,509
Population aged 16 to 18	4,787
Population aged 0 to 17	28,902

Type of Educational Establishment	Number of Units	Number on Roll (2018 return to WG)
Stand Alone Nursery Schools *	0	0
Primary Schools including nursery classes	48	13,402
Secondary schools	9	9,211
Special Education schools or Facilities	2	355

*A school that only admits nursery pupils, i.e. 3-4 years old.

Services for Social Services & Wellbeing

Service	Number of Units	Approx Number of People
Residential Care- Older People (Local Authority Establishments) at 31/12/2018	4	54
Supported Living- for adults with learning disabilities (Local Authority Establishments)	11	36
Day Care - Older People (Local Authority Establishments)	2	107
Day Care- for adults with learning disabilities (Local Authority Establishments)	5	158
Number of Older People Supported in Care Homes at 31/12/2018		385
Number of Adults Under 65 Supported in Care Homes at 31/12/2018		52
Number of people receiving domiciliary care at 31/12/2018		933
Number of people receiving Telecare and service equipment at 31/12/2018		2,663



Adult Service Provided in 2017-18	Number
Total Number of Adults Receiving Services Aged 18-64	1,459
Total Number of Adults Receiving Services Aged 65 and over	6,132
Total Number of Adults Receiving Services	7,591
<u>(1) Number of adult assessments undertaken during the year:</u>	
The number of adult assessments of need for care and support undertaken during the year	3,546
Of those, the number that led to a care and support plan	1,143
<u>(2) Number of assessments of need for support for carers undertaken during the year</u>	
The number of assessments of need for support for carers undertaken during the year	358
Of those, the number that led to a support plan	13
<u>(3) Number of repeat adult assessments undertaken during the year:</u>	
Number of requests for repeat assessment of need for care and support and need for support made by an adult during the year	16
Of those, the number of repeat assessments undertaken	9
Of those, the number of repeat assessments that led to a care and support plan or support plan	2
<u>(4) Number of care and support plans and support plans reviewed during the year</u>	
Number of care and support plans and support plans that were reviewed during the year	2,897
Of those, the number of plans that were reviewed within agreed timescales	1,972
Number of assessments of need for care and support for adults undertaken during the year whilst in the secure estate **	67

- (1) There were 3,546 assessments for care and support undertaken during the year, of which 1,143 (32 per cent) led to a care and support plan.
- (2) There were also 358 assessments for care and support for carers undertaken during the year, of which 13 (4 per cent) led to a support plan. However, there were also 1,008 carers who refused an assessment during the year (compared to 277 in the previous year).
- (3) There were 16 requests for repeat assessment of need for care and support and need for support made by an adult during the year. Of which, 9 (56 per cent) assessments were undertaken and these led to 2 care and support or support plans.
- (4) There were 2,897 care and support plans reviewed during the year, as requested by the adult, carer or their family, including those for adults in the secure estate **.

** Local authorities also have a duty on to provide care and support to those in the secure estate, just as they would to individuals living in the community. For adults, the duty falls on the local authority where the individual is based in secure estate, regardless of their previous place of residence or nationality. Secure estate facilities are defined as prisons, approved premises or bail accommodation (including youth detention accommodation for those aged over 18).



Children's Services Provided in 2017-18	Number of Children
The number of children receiving care and support at 31/03/18	617
Total Looked After Children at 31/03/18 by placement type:	384
Foster placements	291
Placed for adoption	19
Residential Homes	22
Placed with own parents or other person with parental responsibility	48
Supported Living	2
Independent Living	1
Other	1

Services for Communities

Service	Statistical Data
Streetscene	
Number of planning applications received in 2017-18	1,002
Total street lighting units	19,242
Total Municipal solid waste tonnage (anticipated 2018-19)	56,705
Total Recycling Tonnage (anticipated 2018-19)	39,377
Recycling % (anticipated 2018-19)	69%
Target for financial value of externally funded town centre regeneration projects underway/ in development	
2018-19	£15M
2019-20	£13M
Transport & Engineering	
A county road length (km)	104
B and C road length (km)	139
Minor surfaced road length (km)	537
Built-up A County road length (km)	52
Built-up B and C road length (km)	83
Built-up minor surfaced road length (km)	435
Motor vehicle traffic on all principal roads *	452,633,883
Number of infrastructure facilities maintained:	
Bridges	101
Tunnels	0
Culverts	103
Footbridges (includes community routes/BRB rail bridges etc.)	102
Underpasses /subways	13
Retaining Walls	155
Signalised Junctions	46
Pedestrian Crossings	23
Variable Message Signs/vehicle activated signs	83

* Figures produced centrally by the Department for Transport for 2017. The Traffic flow figures are compiled on the basis of the Department for Transport's manual traffic counts and statistically manipulated to derive the flow in million vehicles per kilometer.

Chief Executive's

Service	Statistical Data
Housing & Homelessness	
Households found to be eligible for assistance, unintentionally homeless and in priority need during the year in 2017-18	93
Disabled Facilities Grants - completed works in 2017-18 (Capital Funding)	£1,898,933
Number of Disabled Facilities Grants Completed in 2017-18	187
Regulatory Services	
Number of Trading Premises at March 2018	4,060
Number of Food Premises at March 2018	1,770
Customer Services	
Number of customers visiting the Customer Contact Centre 1 st Jan 2018 to 31 st Dec 2018	31,438
Number of telephone calls received by the Telephone Contact Centre	164,617
Legal & Democratic Services	
Registered Number of Live Births 1 st Jan 18 to 31 st Dec 2018	2,120
Registered number of Deaths 1 st Jan 18 to 31 st Dec 2018	1,792
Registered number of marriages 1 st Jan 18 to 31 st Dec 2018	573
Number of Taxi Licences issued 1 st Jan 18 to 31 st Dec 2018	342
Number of Hackney Carriage & Private Hire vehicle licences issued 1 st Jan 18 to 31 st Dec 2018	531
Number of new Premises Licences issued 1 st Jan 17 to 31 st Dec 2018	20
Number of new Personal licences to sell alcohol issued 1 st Jan 17 to 31 st Dec 2018	63
Human Resources	
Corporate workforce 2017 FTE as at 31.12.2018	2,097.73
Schools workforce 2017 FTE as at 31.12.2018	2,154.13

**Corporate Governance**

Service	Statistical Data
Council Tax- Approximate number of chargeable dwellings as at 01/02/2019	64,424
Council Tax- Net Collectable Charge 2019-20	79,001,854
Non- Domestic Rates- Number of commercial properties as at 01/02/2019	4,969
Non- Domestic Rates- Net Collectable Charge as at 01/02/2019	49,867,176
Council Tax Reduction Scheme Expenditure 2018-19 as at 01/02/2019	14,111,444
Council Tax Reduction Scheme Caseload as at 01/02/2019	13,439
The total number of households with single person discount as of 01/02/2019	19,714
Number of Housing Benefit Claimants as at 01/02/2019	9,163

WALES COMPARATIVE STATISTICS

Local Authority Gross Revenue Expenditure Budgets

	<u>2018-19</u>		<u>2017-18</u>	
	<u>£ million</u>	<u>£ per head (a)</u>	<u>£ million</u>	<u>£ per head (b)</u>
Neath Port Talbot	352.4	2,487	346.7	2,459
Bridgend	339.5	2,367	328	2,309
Vale of Glamorgan	283.5	2,200	289.9	2,272
Rhondda Cynon Taf	615.1	2,583	595.4	2,508
Wales All County & County Borough Borough Councils Average		2,318		2,294

a) The 2018-19 £ per head calculations use the 2016 mid-year estimates of population

(b) 2017-16 £ per head calculations use the 2015 mid-year estimates of population.

Local Authority Gross Revenue Expenditure Outturn

	<u>2017-18</u>		<u>2016-17</u>	
	<u>£ million</u>	<u>£ per head (a)</u>	<u>£ million</u>	<u>£ per head (b)</u>
Neath Port Talbot	349.4	2,459	346.3575	2,446
Bridgend	337.3	2,338	323.7122	2,261
Vale of Glamorgan	280.2	2,144	279.2607	2,174
Rhondda Cynon Taf	583.5	2,440	569.3671	2,389
Wales All County & County Borough Borough Councils Average		2,285		2,269

(a) The 2017-18 £ per head calculations use the 2017 mid-year estimates of population.

(b) 2016-17 £ per head calculations use the 2016 mid-year estimates of population

Capital Expenditure Forecast by Authority and Service

2018-19							
	Education	Social Services	Roads & Transport	Local Services (a)	Housing	Total Forecast Capital Expenditure	Total Capital Expenditure £ per head (b)
	£M	£M	£M	£M	£M	£ M	
Neath Port Talbot	21.016	0.364	2.744	16.484	3	43.608	308
Bridgend	3.684	3.032	3.386	20.841	2.75	33.693	235
Vale of Glamorgan	6.512	0.47	7.292	26.368	21.579	62.221	483
Rhondda Cynon Taf	42.326	3.55	23.416	41.004	8.282	118.578	498
Wales All County & County Borough Borough Councils Average						1,312.1	421

(a) Includes expenditure on environment, planning, economic development, libraries, culture, sport, community safety and other services.

(b) The £ per head calculations use the 2016 mid-year estimates of population.

Capital Expenditure Outturn by Authority

	2017-18		2016-17	
	£ million	Total Capital Expenditure £ per head (a)	£ million	Total Capital Expenditure £ per head (b)
Neath Port Talbot	59.0	415	53.8	445
Bridgend	36.6 (c)	254	18.4	129
Vale of Glamorgan	44.4	339	50	389
Rhondda Cynon Taf	101.8	426	83.8	352
Wales All County & County Borough Borough Councils Average	50.957		48.535	343

(a) The 2017-18 £ per head calculations use the 2017 mid-year estimates of population.

(b) The 2016-17 £ per head calculations use the 2016 mid-year estimates of population.

(c) Capital expenditure outturn of £36.6M financed by capital grants & contributions (£16.63M), capital Receipts (£0.180m), Capital expenditure Funded from revenue (£9.92M) and Other Funding (£9.85M).



Estimated Populations mid 2017

Neath Port Talbot	142,090
Bridgend	144,288
Vale of Glamorgan	130,690
Rhondda Cynon Taf	239,127
Total Wales	3,125,165

Estimated Populations mid 2016

Neath Port Talbot	141,678
Bridgend	143,408
Vale of Glamorgan	128,891
Rhondda Cynon Taf	238,179
Total Wales	3,113,150

GLOSSARY OF TERMS

Aggregate External Finance (AEF)

The total external support for local authorities' revenue expenditure which is not funded from the council tax. It comprises revenue support grant and payments from the redistributed yield of non-domestic rates.

Budget

The statement defining the Council's financial plans over a specified period of time, usually a year.

Band D

The Council Tax that is supposed to cover the average home. It covers properties worth up to £123,000 (valuation as based on 2003 property values). Newer properties are assessed on what the valuation would have been in 2003.

Band D Equivalent

The number of band D properties in an area which would raise the same council tax as the actual number of properties on all bands. Properties are converted to an equivalent base to that of a band D. For example, one band H is equivalent to two band D properties, because a taxpayer in a band H property pays twice as much council tax.

Capital Expenditure

The definition for capital purposes is set out in section 16 of the 2003 Local Government Act, which states that expenditure must be capitalised in accordance with proper practices.

Expenditure that can be capitalised will include:

1. The acquisition, reclamation, enhancement or the laying of land;
2. The acquisition, construction, preparation, enhancement or replacement of roads, buildings and other structures;
3. The acquisition, installation or replacement of moveable or immovable plant, machinery and vehicles;
4. The acquisition of share capital or loan capital in any body corporate
5. Works intended to increase substantially the thermal insulation of a building
6. Acquisition or preparation of a computer programme

Community Councils

Community Councils are the most local official representative bodies in Wales, of which members are chosen every four years to represent the entire community council area.

Corporate Plan

The Corporate Plan gives strategic direction to the work of the Authority to achieve its vision and sets out the Council's key improvement objectives for the forthcoming years. It reflects the on-going commitment to work in partnership with others to

deliver services to our communities. It also outlines how our priorities will be taken forward.

Council Tax

This is the source of local taxation to the authority. Council tax is levied on households within its area by the billing authority, and includes council tax for Police authorities and Community Councils as well as the authority's own Council tax levy. The proceeds are used for distribution to precepting authorities, and for use by its own general fund.

Council Tax Base

The Council Tax Base is the measure of the relative taxable capacity of different areas within the County Borough and is calculated in accordance with prescribed rules. Every domestic property in the County Borough has been valued by the Valuation Office. Once valued, properties are allocated one of the nine valuation bands (Bands A to I). Each band is multiplied by a given factor to bring it to the Band D equivalent. The Tax Base represents the number of chargeable dwellings in the area expressed as Band D equivalents, taking into account the total number of exemptions, discounts and disabled band reductions, with the net Tax Base calculated by taking account of the Council's estimated collection rate. Council tax is measured in 'Band D' equivalents as the standard for comparing council tax levels between and across local authorities

CTR Scheme

The Council Tax Benefit Scheme was replaced by the Council Tax Reduction (CTR) scheme in April 2013. The CTR Scheme in Wales is set by Regulations made under Schedule 1B of the Local Government Finance Act 1992 (as inserted by the Local Government Finance Act 2012).

Electorate

Those entitled to vote at an election.

Estimates

These are the amounts, which are expected to be spent or received as income, during an accounting period.

Net Expenditure

Gross expenditure less income.

MTFS (Medium Term Financial Strategy)

A plan expressing how the Council will endeavour to use its resources to support the achievement of its corporate priorities and statutory duties, including the management of financial pressures and risks over a 4 year period.

National Non Domestic Rate (NNDR)

A means by which local businesses contribute to the cost of local authority services. NNDR is collected by billing authorities on behalf of WG and is then redistributed among all local authorities and police authorities on the basis of



Standard Spending Assessment and population. They are also known as 'Business Rates'.

Precept

A levy made by precepting authorities on billing authorities, requiring the latter to collect income from council tax payers on their behalf.

Prudential Code Borrowing

Borrowing over and above that supported by the Welsh Assembly Government which the authority determines that it can afford to repay either from savings generated from the investment or from Council Tax.

Slippage

A change in the timing of expenditure on capital schemes, which results in capital payments falling in different financial years, usually later than originally planned.



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